# World Political Change & International Economies & Markets



BY FULTON SHEEN



### THE TIMES THEY ARE A CHANGING

Come writers and critics, who prophesize with your pen And keep your eyes wide, the chance won't come again And don't speak too soon, for the wheel's still in spin And there's no tellin' who, that it's naming,' For the loser now, Will be later to win, for the times they are a-changin'2

Come senators, congressmen, please heed the call,
Don't stand in the doorway, don't block up the hall
For he that gets hurt, will be he who has stalled
There's a battle outside ragin, It'll soon shake your windows, And rattle
your walls, For the times they are a-changin'2

The line it is drawn, the curse it is cast - The slow one now, will later be fast - As the present now, will later be past - The order is rapidly fadin'. And the first one now will later be last, For the times they are a changin'. - **Bob Dylan** 

# NORMAL IS NOT HAPPENING IN 2017

#### 2016 set in motion a shakings likely to crescendo in 2017

- Donald Trump wins, Hillary loses
- The UK voted to exit the EU & about to do a hard Brexit
- The EU was supposed to expand, but it contracted
- Many more referendums on exiting the EU are coming
- Russia was supposed to give back Crimea & be forced into submission by economic sanctions
- Assad was to be defeated and the rebels were to be a democracy

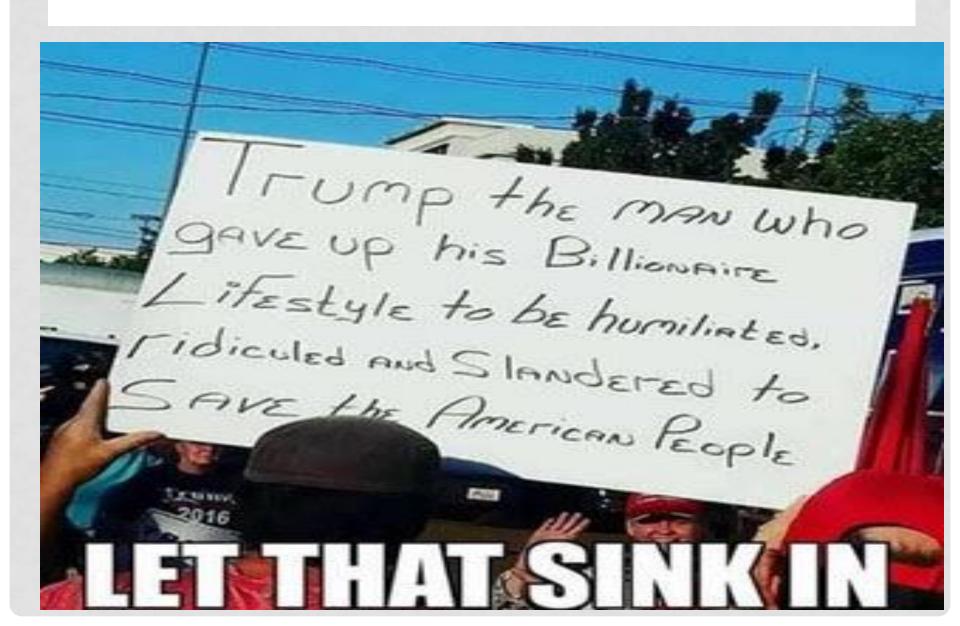
# FINANCIAL NEVER HAPPENED BEFORES & SHOULD OF HAPPENEDS

- The Japanese economy was to expand & the yen devalued
- Negative sovereign bonds have never been issued before
- Central banks have never run out of govt bonds to buy
- Govts have never purchased corporate bonds & ETFs
- Govts have never owned controlling interest in private companies
- The US economy was supposed to grow at 2.8%
- Interest rates were to be raised four times

## THE PROBLEM WITH NEVER HAPPENED BEFORES

The problem with things that have never happened before is that no one has any idea what the ramifications will be. In other words, they have no idea what happens next

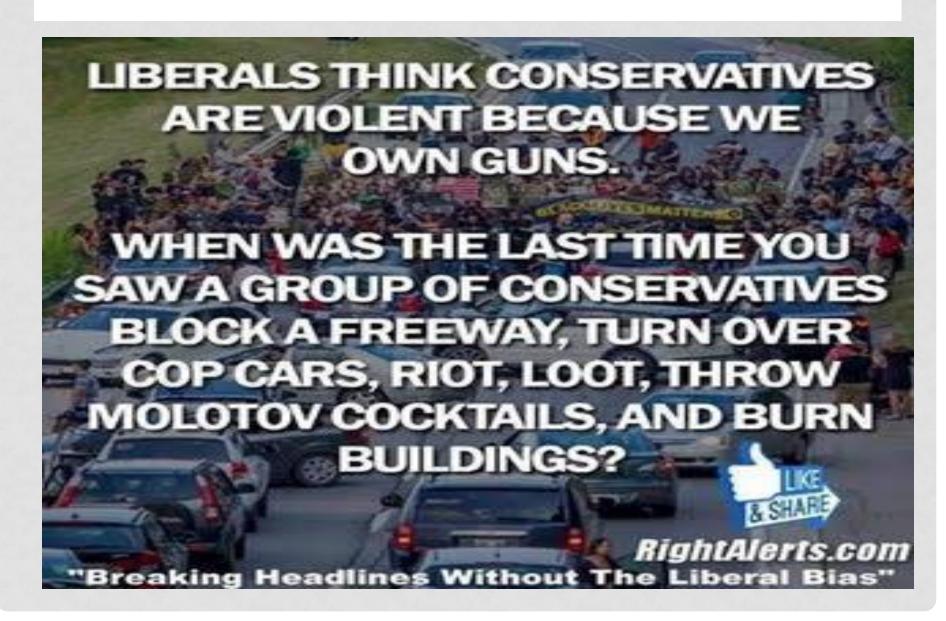
#### WHO IS DONALD TRUMP?







#### WHOSE VIOLENT & WHOSE DANGEROUS



#### THERE'S A DIFFERENCE



#### PRESIDENT DONALD TRUMP

- He is unpredictable, because doesn't care about PC
- He doesn't care about the press & he tweets
- He's hired CEOs & Generals
- He gets along with Putin
- What's his initial plan & the Reagan play book difference between 1981 v 2017
- Immigration, Regulation, Taxation, Foreign Affairs, Violent demonstrations... why?

### WHATS GOING TO HAPPEN IN 2017

- Who will be the new political leaders?
- How many more nations will exit the EU?
- How will negative interest rates & government debt affect world markets?
- How much money can a nation print, how many bonds can they buy, how much debt is too much?
- Will there be trade wars & currency wars?
- Will international disputes be negotiated or will these disputes escalate: Taiwan, South China Sea, ISIS...

#### IT WON'T BE POLITICS AS USUAL IN 2017

- France is going to be more pro France and less pro EU no matter which candidate wins, however if La Penn wins a referendum and a potential French-exit is almost guaranteed.
- Italy's Prime Minister just resigned in Dec & they have been in a banking crisis which could cause them to exit
- Germany's largest bank is in trouble and Merkel is running behind in the poles
- The Netherlands exit referendum & elections are coming up and both the anti-EU candidates and an EU exit are favored to win

#### EU TROUBLES AT DAVOS

- European solidarity erupted in a full scale Ideological Civil War at the Davos Conference in January, as Dutch prime minister Mark Rutte said, "The whole idea of an ever-closer Europe has gone, it's buried," dismissing calls for full political union as a dangerous romantic fantasy. "The fastest way to dismantle the EU is to continue talking about a step-by-step move towards some sort of super state,"
- Italy's finance minister Carlo Pier Padoan has repeatedly blamed the EU authorities for pushing Italy into a banking crisis that could easily have been avoided. "The problem with Europe, is Europe," he told Davos.
- Emma Marcegaglia, head of the pan-EU federation Business Europe, told the Telegraph We can't go on like this, it's not sustainable

#### WHATS NEXIT FOR BREXIT

- The UK and EU have been facing off aggressively, but can't get off square one, which is immigration
- PM May has decided to proceed with a hard Brexit
- A hard Brexit means the UK is going to exit the European Union single market and not take two years to negotiate an exit
- The EU stands to loose more than the UK
- What the EU is most afraid of is being ignored and the UK continuing to prosper
- May is wheeling & dealing and getting ready

#### **CONTACT INFO**

To be put on my email list or more information:

#### **Fulton Sheen**

- FSheen@gmail.com
- Skype: Fulton.Sheen

### Follow My Blog:

www.FultonSheenUpdates.com